

Notification**on****Amendment to the Memorandum and Articles of Association (MAOA)**

ACLEDA Bank Plc. (ABC) is the first commercial bank in Cambodia listed its shares on the Cambodia Securities Exchange (CSX), would like to notify investors and the public that ABC has been officially approved by the National Bank of Cambodia and the Ministry of Commerce for the following amendment to its MAOA:

1. Change of logo
2. Increase the registered capital sourcing from the initial public offering (IPO) of USD 4,344,865 so total registered capital increased to USD 433,163,019 as below:

SHAREHOLDERS	NUMBER OF SHARES	SHARE CAPITAL IN CASH		OWNERSHIP (percentage)
		KHR	USD	
AFT	111,492,719	445,970,876,000	111,492,719	25.7392%
ASA	107,204,547	428,818,188,000	107,204,547	24.7492%
SMBC	78,259,310	313,037,240,000	78,259,310	18.0669%
COFIBRED	52,530,223	210,120,892,000	52,530,223	12.1271%
ORIX	52,530,223	210,120,892,000	52,530,223	12.1271%
TMF	10,938,339	43,753,356,000	10,938,339	2.5252%
TFSF	9,354,157	37,416,628,000	9,354,157	2.1595%
TSFF	6,508,636	26,034,544,000	6,508,636	1.5026%
Public Shareholders	4,344,865	17,379,460,000	4,344,865	1.0031%
TOTAL	433,163,019	KHR 1,732,652,076,000	USD 433,163,019	100.00%

3. - Appointment of Mr. Kay Lot (Nominated from ASA) as a new Director in ACLEDA Bank Plc. effective from the official resignation of Mrs. Mirjam Janssen (Nominated from TMF, TFSF, TSFF) as a director in ACLEDA Bank Plc.. Mr. Kay Lot has become an official director from 12 May 2021.
- Appointment of Mr. Albertus Bruggink (Nominated from ORIX) as a new director to replace Mr. Ryoji Nishimura (Nominated from ORIX) who has resigned since 29 May 2020. Mr. Albertus Bruggink has become an official director from 12 May 2021.

The new Board of Director composition of ACLEDA Bank Plc. as below:

N°	Board of Directors Composition	Position
1	Mr. Chhay Soeun	Chairman of Board of Directors
2	Dr. In Channy	Member
3	Mr. Rath Yumeng	Member
4	Drs. Pieter Kooi	Member (Independent)
5	Mr. Van Sou Ieng	Member (Independent)
6	Mr. Ian S. Lydall	Member (Independent)
7	Mr. Kenichiro Mori	Member
8	Mr. Stéphane Mangiavacca	Member
9	Mr. Kay Lot (new appointment)	Member
10	Mr. Albertus Bruggink (new appointment)	Member

As mentioned above, please kindly be informed.

Phnom Penh, 12th May 2021

ACLEDA Bank Plc.

